

Name of Company – Jain Resource Recycling Limited

1. Type of Issue (IPO/FPO): IPO

2. Issue Size: INR 12,500.00 million*

*Source: Prospectus dated September 26, 2025

3. Grade of issue along with name of the rating agency: Not Applicable

4. Subscription Level (Number of times): 9.71^

^(prior to rejections). Source –Basis of allotment dated September 30, 2025.

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:

Particulars	Percentage
(i) allotment in the issue*	12.85%
(ii) at the end of the 1st Quarter immediately after the listing of the issue^	NA
(iii) at the end of 1st FY (March 31, 2026)^	NA
(iv) at the end of 2nd FY (March 31, 2027)^	NA
(v) at the end of 3rd FY (March 31, 2028)^	NA

(*) As per the Basis of Allotment dated September 30, 2025

(^) QIB Holding not disclosed as reporting for relevant fiscal years has not been completed

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges):

(Rs in million)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

7. Trading Status in the scrip of the issuer: Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited. The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	N.A.
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.

* Trading status not disclosed as the relevant fiscal years have not been completed

Name of Company – Jain Resource Recycling Limited

8. Change in Directors of issuer from the disclosures in the offer document:

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2027)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2028)*	N.A.	N.A.

*Changes in directors not disclosed as relevant fiscal years have not been completed

9. Status of implementation of project/ commencement of commercial production:

- As disclosed in the offer document: NA
- Actual implementation: N.A.
- Reasons for delay in implementation, if any: N.A.

10. Status of utilization of issue proceeds: (₹ in Million)

- As disclosed in the offer document

Particulars	Amount to be funded from the Net Proceeds	Estimated schedule of deployment of Net Proceeds	
		Financial Year 2026	Financial Year 2027
Pre-payment or scheduled re-payment of a portion of certain outstanding borrowings availed by our Company	3,750.00	-	-
General Corporate Purpose	591.08	-	-
Total	4,341.08	-	-

- Actual implementation: will be updated in due course (₹ in Million)

Particulars	Amt. as proposed in the offer document	Amount utilized^	Amount unutilized
Pre-payment or scheduled re-payment of a portion of certain outstanding borrowings availed by our Company	3750.00	N.A	N.A
General Corporate Purpose	591.08	N.A	N.A
Total	4,341.08	N.A	N.A

- Reasons for delay in implementation, if any: Not applicable
Reason for delay: Not applicable

11. Comments of monitoring agency, if applicable:

(a) Comments on use of funds	will be updated in due course
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	

Name of Company – Jain Resource Recycling Limited

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12. Pricing Data

Issue Price (₹): 232/-

Designated Stock Exchange: NSE

Listing Date: October 01, 2025

Price parameters	At close of listing day (i.e October 01, 2025)	At close of 30th calendar dayfrom listing day*	At close of 90th calendar dayfrom listing day*	As at the end of 1st FY after the listing of the Offer (March 31, 2026)		
				Closing price	High (during the FY)	Low(during the FY)
Market Price	318.06	386.05	N.A.	N.A.	N.A.	N.A.
NIFTY 50	24,574.20	25,722.10	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Name of Company – Jain Resource Recycling Limited

Price parameters	As at the end of 2nd FY after the listing of the Offer (March 31, 2027)*			As at the end of 3rd FY after the listing of the Offer (March 31, 2028)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
NIFTY 50	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: BSE website

Note: The 30th and 90th calendar day computation includes the listing day. If either of the 30th or 90th calendar days is a trading holiday, the previous trading day is considered for the computation.

High and low prices have been disclosed based on the closing prices of the respective fiscal year.

* Pricing Data not disclosed as the relevant fiscal years/period have not been completed

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratios	Company / Peers	As disclosed in the offer document*	At the end of 1st FY (March 31, 2026) **	At the end of 2nd FY (March 31, 2027) **	At the end of 3rd FY (March 31, 2028) **
EPS	Company				
	Consolidated (Diluted)	7.16	N.A.	N.A.	N.A.
	Peer Group & Industry Avg (Diluted)			N.A.	N.A.
	Gravita India Limited	45.11	N.A.	N.A.	N.A.
	Pondy Oxides & Chemicals Limited	21.08	N.A.	N.A.	N.A.
	Industry Avg	33.10	N.A.	N.A.	N.A.
P/E (Diluted)	Company				
	Consolidated	NA	N.A.	N.A.	N.A.
	Peer Group & Industry Avg^			N.A.	N.A.
	Gravita India Limited	37.67	N.A.	N.A.	N.A.
	Pondy Oxides & Chemicals Limited	55.24	N.A.	N.A.	N.A.

Name of Company – Jain Resource Recycling Limited

Accounting ratios	Company / Peers	As disclosed in the offer document*	At the end of 1st FY (March 31, 2025) **	At the end of 2nd FY (March 31, 2026) **	At the end of 3rd FY (March 31, 2027) **
	Industry Avg	46.46	N.A.	N.A.	N.A.
	Company				
	<i>Consolidated</i>	44.56	N.A.	N.A.	N.A.
	Peer Group & Industry Avg		N.A.	N.A.	N.A.
	Gravita India Limited	22.33	N.A.	N.A.	N.A.
	Pondy Oxides & Chemicals Limited	12.71	N.A.	N.A.	N.A.
RoNW (%)					
	Industry Avg	17.52	N.A.	N.A.	N.A.
	Company				
	<i>Consolidated</i>	21.87	N.A.	N.A.	N.A.
	Peer Group & Industry Avg		N.A.	N.A.	N.A.
	Gravita India Limited	273.04	N.A.	N.A.	N.A.
	Pondy Oxides & Chemicals Limited	205.26	N.A.	N.A.	N.A.
NAV per share (₹)					
	Industry Avg	239.15	N.A.	N.A.	N.A.

Notes

* Sourced from Prospectus dated September 26, 2025

**Not available as the relevant fiscal years have not been completed / information not disclosed

14. Any other material information: Please refer to the Stock Exchange filing. For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com